



CITY REPORT · 2026 EDITION

# Pune, mapped.

*180 dark stores across Maharashtra's IT capital — the deepest analysis of Pune's quick commerce infrastructure.*

SAMPLE

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**QuickCommerceMap**

EDITION

**01**

REPORT ID

**QCM-CITY-PUNE-2026-01**

# 01

## Executive summary

*The headline numbers and what they mean for this city.*

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SAMPLE

**P**une, Maharashtra, hosts **180 operational dark stores** across **65 neighborhoods**, based on our verified March 2026 snapshot. This chapter surfaces the findings that matter most for this city's quick commerce landscape.

*Pune averages 2.8 stores per neighborhood — above the typical 1.5, indicating concentrated deployment*

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**180**

DARK STORES

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**65**

NEIGHBORHOODS

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**3**

PLATFORMS PRESENT

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**7.4M**

CITY POPULATION (EST.)

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**KEY FINDINGS**

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- 01** Pune has 180 operational dark stores across 65 neighborhoods as of March 2026.

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  - 02** Blinkit leads with 81 stores (45% market share).

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  - 03** Store density: 24 per million residents — above the national benchmark of 15/million for mature markets.

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  - 04** 44 areas have multiple platform choices; 21 are served by a single operator.

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  - 05** Estimated workforce: 2160–3600 people across pickers, delivery partners, and managers.

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  - 06** Pune averages 2.8 stores per neighborhood — above the typical 1.5, indicating concentrated deployment

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  - 07** Each dark store in Pune serves approximately 41,000 residents — better served than the national average

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SAMPLE PREVIEW ENDS HERE

# Continue with the full Pune report.

This preview shows 3 of 26 pages. The full report includes:

- Full city map with all 180 stores plotted by platform
- Area-by-area breakdown across all 65 neighborhoods
- Platform competition analysis with market-share charts
- Underserved areas: neighborhoods with expansion potential
- Workforce analysis: roles, salaries, hiring volume
- 2 distinctive insights unique to Pune
- Peer city comparison with 5 similar cities
- Full methodology, data sources, and appendix

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